



THE MOST ADVANCED TRADEMARK MANAGEMENT SYSTEM AVAILABLE

WebTMS is a management suite for your trademark and IP portfolio, with full text records, images and supporting documents. The system was designed by trademark attorneys for trademark attorneys, and is continuously improved by user input. It contains numerous workflow wizards to reduce personnel costs and maximize your firm's efficiency.

The original browser based online system, used worldwide by major law firms and fortune 500 corporate IP departments

See how WebTMS, the only completely browser based online system can change the way you manage trademarks. Use our direct patent office links to 25 jurisdictions to audit your records and automatically reconcile your data. Access your records in the office, at home or on the go; all you need is a PC or a Mac with an Internet connection. Give your clients real time access to the cases you are handling for them, with limited or full record access, with read only or edit rights. Have your foreign Agents log on to your system to update the cases they are handling for you. ▶▶▶

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WebTMS

Software for the trademark professional

- PO Connectivity
- eDiary/Docketing
- Custom Reports
- Workflow wizards
- SaaS systems
- Hosted system
- Installed systems

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Reasons to use WebTMS

Effective trademark management

Using WebTMS, you have full text records for trademark, disputes, contracts, searches, customs recordations and domain names. Web TMS also has integrated management for logos and design marks in color or black and white. You can create automated deadlines and personal reminders for your records. With features like a custom reports generator and a cost tracking administration wizard, you can organize your portfolio and streamline your workflow.

Online access to your trademark records for you and your clients

If you can log on to the internet, you can manage your trademark records from anywhere in the world. With WebTMS online, you will always have access to your cases, dockets, wizards and all other features of WebTMS. You can give selected clients secure, limited access to your records of their cases. Work in the office, at home or on the go; WebTMS is available 24 hours a day, every day.

No extra investment in hardware, software or tech support needed

With the WebTMS hosted system, the only equipment you need is a computer (PC or Mac) with internet access. There is nothing else to buy, configure or download; you don't need to hire any IT staff to help monitor your records. In fact, you can use the system to re-allocate valuable employee time.

Services that suit your needs

With WebTMS Online, You only pay for the number of records and users you need. You choose the features that best suit your practice. WebTMS's tiered pricing is the most cost-effective system on the market. With WebTMS you can personalize our service to fit your needs.

When WebTMS displays one of your trademark records in these jurisdictions, you can "click through" to the corresponding Patent Office record, to compare the data, or to check the most up-to-date official status. You can also run an individual audit on your record, and transfer missing data from the Patent Office record to your own record with one click. This makes it easy to validate and update the information in your database.

Easy transfer of information

The Data Import Wizard can load complete trademark records from 25 Patent Office databases automatically into WebTMS without re-keying any of the data. If you take on responsibility for the marks of a new client or company, you can load their records in these jurisdictions within the hour.

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Benefits of using WebTMS

For the Attorneys and Paralegals in your Trademark Department

Every trademark record and all its supporting documentation, is available for review and updating no matter where you are: in the office, at home, on the road. All the functionality of WebTMS is available; you can run your docket and update it, check the status of applications and renewals, and print and email reports. The PC or Mac you use does not need any special software, just a web browser

For your outside Litigation or Special Project Counsel

You can provide access to selected modules of the trademark database and supporting documents to Outside Counsel on a temporary, ad hoc basis, just for the period of their involvement. They can be given rights to update Infringement or other records as appropriate. This can cut down the workload of your own staff, as Counsel can do their own research on your records.

For your Clients or your Marketing Department

The Client Access Module enables you to give your clients (or marketing personnel) view only access to summary details of applications and registrations. They can check the status of their cases and run their own listings and reports.

For staff in your International Offices

You can give selected personnel worldwide access to the trademark records, with various levels of access (view only, full editing rights, etc) to the complete record or just the core data.

For your Foreign Agents

Agents handling your trademarks worldwide can update your records of the applications and registrations for which they are responsible. All changes they make to your records are logged in an audit trail for security. The burden on your paralegal and clerical staff can be cut dramatically. A multi-country filing program can be prepared in minutes using the New Filing Wizard, which automatically creates the basic trademark records.

The Agents then update the records as the filing, prosecution and registrations data becomes available. They can also scan and add the filing receipts, registration certificates and other supporting documents to the system.

In-house Management

The central trademark repository created by the WebTMS system gives you unrivalled management control over your portfolio, and at the same time lets you share information and collaborate with your professional colleagues worldwide. If you need to instruct outside counsel for a new project or change your foreign agent, your new representative can be given immediate and effortless access to your trademark portfolio.

Installation Options

There are three options for acquiring WebTMS

- 1.** Subscribe to the hosted SaaS (software as a service) ASP system. There are no capital costs, and no burden on your IT Department. The quarterly fee is approximately 10% of the cost of purchasing the system. All maintenance, updates and backups are handled by us. You can download your data at any time if you wish to keep a local backup.
- 2.** Purchase a perpetual license to use the system and outsource the hosting to us. We provide a full service package including backups and maintenance. There is no burden on your IT Department or its resources. Since you own your copy of WebTMS it can be brought in-house at any time.
- 3.** Purchase a perpetual license to use the system and install and host it on your own servers. Your IT Department would then provide the hardware and third party software required to run the system, perform backup and maintenance services. The benefit is that you have complete control of the system in your own environment.

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